New Challenges for PCS Thursday 9th May 2013

A. Introduction – Current Situation

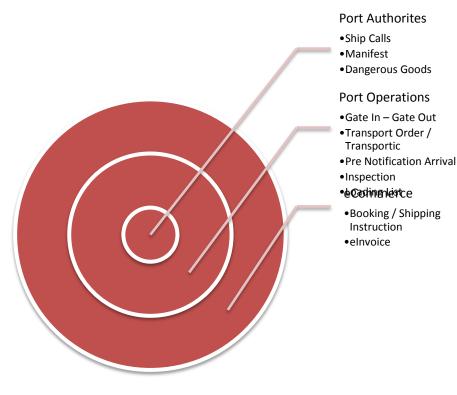
- B. PCS Strategic Service Developments
- C. The Challenges
- D. Conclusions

Introduction - Current Situation

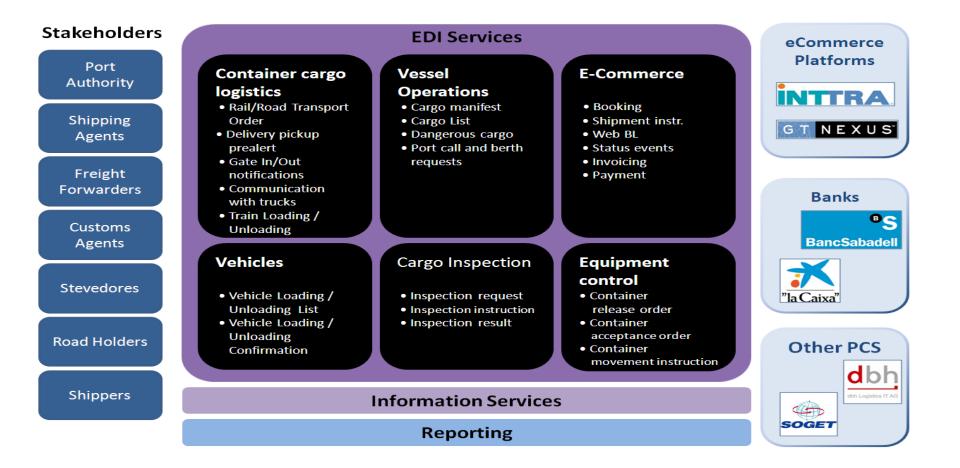
The PCS are developing their activity in different ports of the world for decades. Its activities focus mainly on the basis of EDI communications concerning government (Customs, Port Authority). B2A. The B2B service proceed after B2A taking advantage of the relations linked with terminals and transportation management. B2A and B2B models have created a customer base and services on which to build.

Classic models B2A and B2B are "today" replicable or replaceable by a model based solely on the internet with end to end communications.

A PCS must provide new kind of services



Service Portfolio



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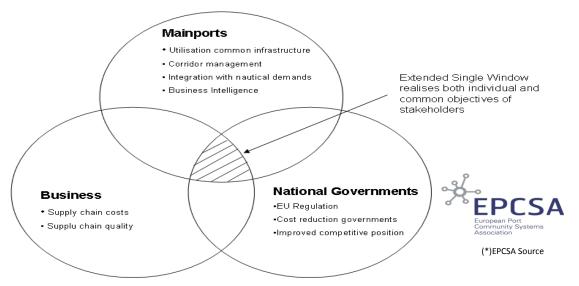
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PCS Strategic Services Development's

At the intersection of the 3 balls PCS should find inspiration for the development of new services. The PCS should manage effectively of the following concepts:

- The automation of information chains to support the supply chain.
- The unattended document presentation in response to events
- The multiple filing and the reuse of the information

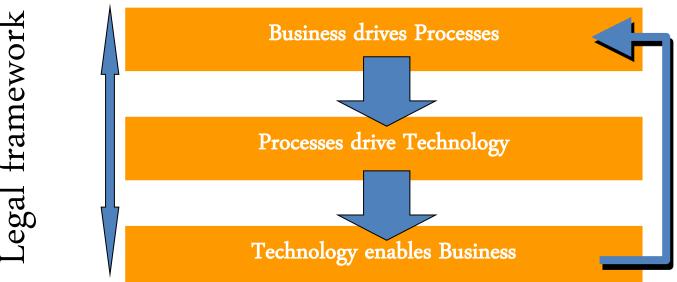


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The Challenges & Opportunities

The Challenges to face can be grouped in four categories:

- New Business to cover
- Process Improvement Execution
- Use of technology
- New Legal Frameworks



The Challenges & Opportunities: Business

Most of PCS have covered the container business but there are other business or ports activities to work and improve:



- Cars
- Ro Ro
- RailWay
- Cruises
- Consolidation







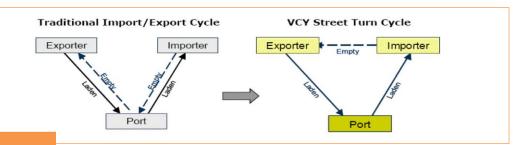
The Challenges & Opportunities: Processes

Virtual Container Yard

The knowledge of the Transport Orders and the location of available equipments allow optimizing the truck route reducing "empty trips".

Transport Managment - Virtual Container Yard

Optimization of the haulage transportation Optimization of the Container Equipment



Gate In Gate Out – Appointment System

Optimization of Queues Optimization of Terminal Infrastructure



Appointment System

Paper Less Entry Model and electronic transport orders allow implementing an appointment system smoothly.

In two both samples the massive use of transport order and the link with Terminal & Depot is the ground presented by PCS to develop them

The Challenges & Opportunities: Technology

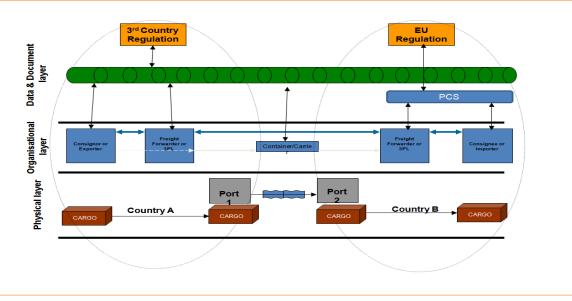
Interconnectivity – Cassandra Project

Reduction of administration costs and errors Reduced involvement of Customs (and other authorities)

Cassandra Project

The 'information pipeline' replaces the different sets of information held in the different types of documents, both commercial data and container tracking data. All partners in the supply chain feed their transaction related data in this pipeline. This data then comes available to other partners in the chain and to related government authorities, where it can be used in valuable risk assessments.

Pre Clearance processes can be achieved accepting government procedures at the origin



(*)Cassandra Project FP-7 Source

The Challenges & Opportunities: Technology

Transportic

The use of mobile technology allows developing new value added services. Transport orders can be printed out in the cabin of a truck avoiding useless trips to pick up papers.

Haulage Companies can optimize trips taking into account the exact location of truck and sending orders. A paperless environment is needed to accept delivery orders at port gates.

Mobilty-Transportic

Optimization of the haulage transportation. Increase visibility and tracebility



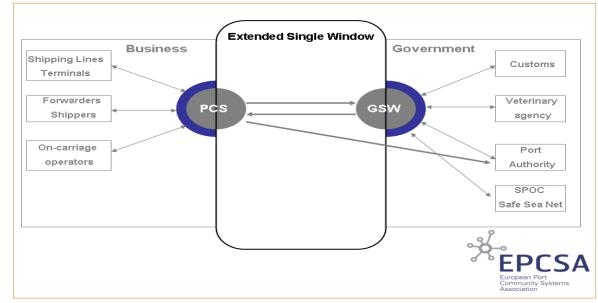
The Challenges & Opportunities: Legal Framework

Extended Single Window

The PCS concept is usually implemented with a commitment to facilitate the reuse of data from a single submission, provide value-added use of information, develop infrastructure and interconnectivity as well as horizontal activities in areas of technical assistance, process reengineering, consultancy, customization projects, customer service and user training.

National Single Window- Extended Single Window

Easy adoption of the existence business to the new requirements Fit to local requirements and specifities



(*)EPCSA Source

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□Many PCS have consolidated their role in operating ports where they can offer valuable services to their community.

□The strengths of the PCS are :

- Our customer base
- Our relationships with government
- Our industry knowledge
- The use and knowledge of information technology applied

□ These strengths along with emerging opportunities allow us to face new challenges in an excellence situation



Thank you!

